

# WE ARE THE UK'S LARGEST ANGEL INVESTMENT PLATFORM

**15+** years

**21000+** Angel Investors

**375+** Portfolio companies

**~£2.5 bn** Portfolio Valuation



## DISCLAIMER

Don't invest unless you're prepared to lose all the money you invest. This is a high-risk investment, and you are unlikely to be protected if something goes wrong.

## SEIS PLEDGE FUND (2.0)

Angels Den is now launching its second fund through a pledge fund model under the UK SEIS scheme to help investors better diversify their portfolios. Since its launch, our first fund has grown at a **rate of 46.9% (with SEIS) year-over-year**.

Angels Den's SEIS Pledge Fund (2.0) will invest in high-growth, technology-focused start-ups based in the United Kingdom that have pre-approval for SEIS tax reliefs from HMRC and have passed our thorough due diligence processes.

SEIS Pledge Fund (2.0) will focus on investments in dynamic sectors such as Health Tech, Fin Tech, Climate Tech, Sustainability, New Work, Commerce, and more. It will also support emerging technologies in the post-pandemic world, including SaaS, Gen AI, IoT, Machine Learning and others.

Our pledge fund aims to back exceptional founders and encourages diversity among founders across the UK.



FUND SIZE  
**£1,500,000**



MIN TICKET SIZE  
**£10,000**



NO. OF  
INVESTMENTS  
**10-15**



AVG. TICKET SIZE  
PER DEAL  
**£100,000**



TARGET RETURN  
**3 - 5x**



TARGET HOLD  
**5 - 8 YEARS**



FUND MODEL  
**MULTI DEAL SYNDICATE**



[ir@angelsden.com](mailto:ir@angelsden.com)



[www.angelsden.com](http://www.angelsden.com)

## FUND DOCUMENTS (AVAILABLE ON REQUEST)



**SEIS TAX BENEFITS  
EXPLAINED**



**INFORMATION  
MEMORANDUM**



**KEY INFORMATION  
DOCUMENT**

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## SEIS FUND (1.0)

### OUR TRACK RECORD

CAGR  
(w SEIS)

**46.9%**

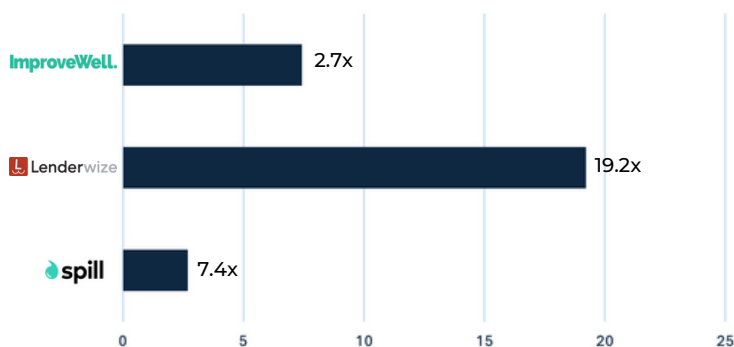
Asset Growth  
(w SEIS)

**584%**

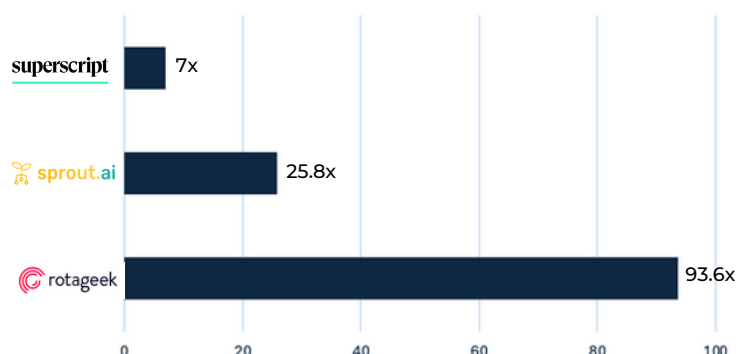
Fund Size

**£600k**

Our inaugural SEIS fund was set up in Y2018. The Fund invested £600K across 12 technology startups with SEIS eligibility.



SEIS Fund 1 top performers



Angels Den Platform top performers



**Experienced  
Team**



**Sophisticated  
Technology**



**Established  
Credibility**



**Proven  
Success**



**Historical  
Data**

**CLICK HERE TO REGISTER YOUR INTEREST**

This document serves to initiate interest among potential investors. It is important to note that Angels Den Funding Limited ("Angels Den") does not possess a Financial Conduct Authority (FCA) license. However, Angels Den is committed to adhering to all necessary compliance and regulatory protocols in collaboration with appropriate partners and entities during the fund's launch. Investing in any business carries inherent risks, including but not limited to illiquidity, lack of dividends, loss of investment, and dilution. It should be undertaken only as part of a diversified portfolio. Angels Den is targeted exclusively at investors who possess sufficient sophistication to comprehend these risks and autonomously make investment decisions, drawing from their own knowledge, experience, and financial capacity. Participation in investment opportunities via Angels Den is contingent upon registration and suitability assessment for this type of investment. The information provided in this document is not intended to promote any individual investment opportunity, nor does it constitute financial advice. Investments can only be made based on information presented in the pitches by the respective businesses. Angels Den assumes no responsibility for the accuracy or completeness of this information, nor for any recommendations or opinions provided by the businesses.